

# EXECUTIVE OFFICE OF ENERGY & ENVIRONMENTAL AFFAIRS

Richard K. Sullivan, Jr., Secretary Grant Announcement

Request for Responses (RFR) ENV 15 DCS 04 Posting Date: February 27, 2014

Drinking Water Supply Protection Grant FY 2015

# 1. GRANT OPPORTUNITY SUMMARY:

- **A. Proposals sought for:** Financial assistance for the purchase of land in existing DEP-approved drinking water supply protection areas, or land in protection areas of identified and planned future water supply wells or intakes, or land identified and planned to be used for groundwater recharge to an aquifer.
- **B. OVERVIEW AND GOALS:** The Executive Office of Energy and Environmental Affairs (EEA) protects, conserves, and restores the natural resources of the Commonwealth. To fulfill this mission, Richard K. Sullivan, Jr., Secretary of EEA, announces the Fiscal Year (FY) 2015 Drinking Water Supply Protection (DWSP) Grant Program. This grant provides funds to assist in protecting and conserving the quality and quantity of public drinking water supply sources in the Commonwealth. This is a reimbursement program.

## C. ELIGIBLE PROJECTS:

- 1) Purchase of land in fee
- 2) Purchase of a Conservation Restriction (CR)
- 3) Purchase of a Watershed Preservation Restriction (WPR)

See further detail on eligible projects in section 2B.

**D. ELIGIBLE APPLICANTS:** This RFR is open to municipalities and non-profit public water systems (PWSs) authorized by the Commonwealth to provide drinking water to the public. See further detail on eligible applicants in section 2A.

# E. APPLICATION DEADLINE: Monday, June 23, 2014, 5:00pm

See further detail on deadlines and grant program calendar in section 4.

F. FUNDING AVAILABILITY: Maximum reimbursement available: \$350,000.

See further detail on funding availability in section 2E.

- **G. BUDGET REQUIREMENT:** Applicants selected to receive grant funding must show authorization to expend funds equal to the total project amount, and to accept the grant award. They must show the use of funds from non-state sources. Only approved project costs incurred within the contract period will be eligible to receive reimbursement. See further detail on budget requirement in section 2F.
- **H. TOTAL ANTICIPATED DURATION OF CONTRACT(s):** The contract period will begin on the date that EEA signs the contract. Contracts issued pursuant to this RFR must purchase the property and expend 100% of the approved project costs on or before the end of the fiscal year (June 30, 2015 for FY2015 awards; June 30, 2016 for FY2016 awards) to be eligible for reimbursement. See further detail on anticipated duration of

contract(s) in section 2F.

I. REGULATIONS, STATUTES, OR AUTHORIZATION GOVERNING THIS GRANT PROGRAM: This RFR is issued according to M.G.L. c. 40, §39B and 41. It is funded through Chapter 312 of the Acts of 2008, § 2A, 2200-7017. All properties for which grant assistance is provided will become protected open space under Article 97 of the Amendments to the Constitution of the Commonwealth of Massachusetts, dedicated to water supply use and land conservation. This program provides funding for acquisitions of interests in land only; funding through the DWSP program does not replace or constitute approval of any proposed development of new drinking water sources or groundwater recharge or wastewater discharge. Applicants must adhere to all relevant DEP regulations and approval processes.

J. CONTACT INFORMATION: Celia Riechel

Executive Office of Energy and Environmental Affairs

100 Cambridge Street – Suite 900

Boston, MA 02114 617-626-1187

celia.riechel@state.ma.us

# 2. Performance and Contract Specifications

## A. ELIGIBLE APPLICANTS:

Municipalities and non-profit public water systems (PWS). The Massachusetts Water Resources Authority and state agencies are not eligible for funding.

# Applicants must have:

- 1. **Authorization to acquire the property**, expend funds, and accept the grant award, through a obtain town meeting or city council vote, or through a vote of Board of Water Commissioners, or Selectboard acting as such.
  - The vote must identify the specific parcel to be acquired and contain authorization to seek funding under the DWSP grant (Chapter 312 of the Acts of 2008, § 2A, 2200-7017), and to enter into any contracts for the project, as well as permit the conveyance of a conservation restriction if a CR is applicable to the project, or conveyance of a license for maintenance or other compatible property use. It is not advisable to restrict the vote to a specific dollar amount of state funding or property acreage, as these may change. The Board of Water Commissioners (or Board of Selectmen/City Council authorized as such under M.G.L. c. 40, §39A) must be designated to hold and manage the property for water supply protection and land conservation purposes under M.G.L. c. 40, §39B and 41, and Article 97 of the Amendments to the Massachusetts Constitution. The vote may be contingent upon receiving grant funding.
- 2. **DEP approval** of the acquisition of land for public drinking water supply purposes. A DWSP grant award constitutes preliminary DEP approval to acquire the property, however, it must be finalized through a public hearing at a DEP regional office. Details are available at <a href="http://www.mass.gov/eea/agencies/massdep/service/approvals/brp-ws-26.html">http://www.mass.gov/eea/agencies/massdep/service/approvals/brp-ws-26.html</a>. The following is a summary of the steps:
  - 1. Grantee submits a Permit Application (form BRP WS-26) for Land Acquisition and requests a public hearing date.
  - 2. DEP schedules a public hearing in the appropriate regional office and provides grantee

- with public hearing instructions.
- 3. Grantee notifies abutters and places a public notice in the newspaper.
- 4. Grantee submits draft documents and proof of abutter notification to DEP.
- 5. Public hearing is held at DEP regional office.
- 6. DEP issues Grantee a final approval letter.

Further, open space protection may qualify as mitigation for increased water withdrawal under the Sustainable Water Management Initiative framework

(http://www.mass.gov/dep/water/resources/swmi.htm), and as regulated by the MA Water Management Act. Care should be taken to understand the implications any anticipated additional withdrawals from the subwatershed may have under the framework.

- 3. **No unresolved protected open space conversion issues** with EEA (see EEA Article 97 Disposition Policy at: <a href="http://www.mass.gov/eea/agencies/mepa/about-mepa/eea-policies/eea-article-97-land-disposition-policy.html">http://www.mass.gov/eea/agencies/mepa/about-mepa/eea-policies/eea-article-97-land-disposition-policy.html</a>).
- 4. **No current enforcement orders** or orders of non-compliance related to land protection or management.

# B. ELIGIBLE PROJECT(S)/SCOPE(S) OF WORK:

EEA seeks to further the conservation of suitable water supply land within the Commonwealth. Applications may be to purchase land in fee simple or a Conservation Restriction (CR) or Watershed Preservation Restriction (WPR). All applicants must specify whether their proposed acquisition will protect an existing well or intake, a planned new well or intake, or will be used for groundwater recharge.

# The Property must:

- 1. **Be primarily located in an appropriate area to achieve stated objectives.** This requirement may be met in slightly different ways depending upon whether the project is to protect an existing well or intake, a planned future well or intake, or a groundwater recharge area.
  - a. Existing wells or intakes: Fifty percent (50%) or more of the parcel(s) to be acquired must be located in a DEP-approved Zone I, II, or III (groundwater) or Interim Wellhead Protection Area (IWPA), or Zone A, B or C (surface water). Properties to protect groundwater that contain more than 50% Zone II will be viewed most favorably. Applicants may use the Water Supply Protection Areas available from MassGIS or use the online map located here: <a href="http://maps.massgis.state.ma.us/images/dep/omv/wspviewer.htm">http://maps.massgis.state.ma.us/images/dep/omv/wspviewer.htm</a>.
  - b. Future wells or intakes: property must be primarily located within an area identified as of value for future water supply use through an appropriate process, or that has been tested and included in an application to DEP for a site exam under the new source review approval process. Appropriate planning processes include locally developed and accepted plans such as: drinking water resource management plan, integrated water resource management plan, wastewater resource management plan, regional watershed plan, water assets report, or direct testing. Documentation of this planning should be submitted with the application. Priority will be given to projects that have already submitted an application to DEP for new source review.
  - c. Groundwater recharge areas: property must

- i. be predominantly classified as hydrologic soil Groups A or B (gravel, sandy, sandy loams) (see NRCS publication *Hydrologic Soil Groups*, available here: <a href="http://directives.sc.egov.usda.gov/OpenNonWebContent.aspx?content=17757.wba">http://directives.sc.egov.usda.gov/OpenNonWebContent.aspx?content=17757.wba</a>. You may access soil survey data for specific geographies at the NRCS Web Soil Survey: <a href="http://websoilsurvey.nrcs.usda.gov/app/HomePage.htm">http://websoilsurvey.nrcs.usda.gov/app/HomePage.htm</a>. Hydrologic soil group is under the "Soil Properties and Qualities" tab, in the "Soil Qualities and Features" section).
- ii. have an infiltration rate of less than 30 minutes per inch (more than 2 inches per hour)
- iii. be otherwise suited to the purpose
- iv. have been identified through an appropriate planning process as a priority for groundwater recharge and likely to be suitable for such purposes (see § VI in *Guidelines for the Design, Construction, Operation, and Maintenance of Small Wastewater Treatment Facilities with Land Disposal*, available from DEP, and 314 CMR 05, for site evaluation and criteria for discharge). Documentation of this planning must be submitted with the application.

*Ineligible* recharge projects: Properties will be deemed ineligible for acquisition for groundwater recharge purposes under any of the following conditions:

- a) Projects to acquire land for groundwater recharge that lie within Zone I or Zone A and other activities specifically restricted in 314 CMR § 5.06.
- b) Projects with soils that are predominantly classified as hydrologic soil Groups C or D (silty clay loam, silty clay, or clay), as classified by the USDA Natural Resources Conservation Service (NRCS). In cases of incomplete or potentially inaccurate NRCS soil data, applicants may procure an independent soil analysis; if NRCS has classified the project parcel(s) soils as Group C or D, the results of the independent analysis must be included in the application.
- c) Projects with an average site infiltration rate of greater than 30 minutes per inch (fewer than 2 inches per hour).
- d) Projects with less than a one year travel time to the nearest drinking water supply well.

A summary of hydrologic soil groups and infiltration rates is located in Attachment E. Note: this grant does not provide funding for infrastructure planning, design, or construction.

- 2. **Not include Zone I designated after 1990.** Parcels located in a Zone I are eligible to receive funding only if well construction was approved by DEP prior to June 6, 1990. Projects including Zone I land for wells approved after this date may receive funding for the portion of the property lying outside of Zone I. The appraiser should estimate the value of the Zone I area and subtract this from the total property value.
- 3. **Be currently unprotected.** Land that is already protected for any purpose under Article 97, or through an EEA grant program (Local Acquisitions for Natural Diversity (LAND), Parkland Acquisition or Renovation for Communities (PARC), Conservation Partnership, Landscape Partnership, or Land and Water Conservation Fund (LWCF); a Conservation Restriction (CR); Agricultural Preservation Restriction (APR); or land acquired or for any Article 97 purposes. Lands enrolled in Chapter 61, 61A or 61B are <u>not</u> classified as permanently protected land and are eligible to receive funding.
- 4. **Not already be owned by the applicant.** Land already owned by the applicant, regardless of purpose (eg, general municipal land), is not eligible. Otherwise eligible land that an applicant purchased prior to receiving an executed contract from EEA is not eligible.

5. Have certified clear and marketable title. Applicants selected to receive an award through this program must demonstrate, as a condition of reimbursement payment, that the property has good, clear, marketable title. Title research should be conducted well in advance of anticipated closing, to allow for resolution of any issues that may arise. Where clear title is unavailable, applicants may acquire the property by a friendly taking (eminent domain) process to clear the title. At the sole discretion of EEA, title insurance may be accepted where title research reveals unresolvable flaws in title.

#### Additional notes on eligible projects:

- Multiple applications will be accepted from the same entity. Landholdings that are in a single, contiguous tract may be packaged in the same application. Unrelated, separate landholdings must be submitted as individual applications.
- Municipalities may apply for funds to protect drinking water supply land on behalf of any PWS.
- Municipalities may apply for funds to protect water supply land that is partially or wholly located within another municipality.

#### Allowable uses of property acquired with DWSP funds:

While the primary purpose of this grant is to protect public drinking water supplies, an additional goal of the program is to encourage multiple compatible uses of protected open space. Property acquired with the help of funds from this program must allow for appropriate passive public recreational use, consistent with 310 CMR 22.00. The unique characteristics of each property will guide what activities are appropriate, but the specific mix of permitted recreational uses will be determined by the grantee, with EEA approval.

**Permitted uses:** Watershed protection, groundwater recharge, passive recreation, limited forestry and agriculture.

Examples of acceptable non-water supply uses: hiking, hunting, Nordic skiing, wildlife viewing, educational programs, sustainable timber management under an approved forest management plan, haying.

**Prohibited uses:** Active recreation, intensive agriculture, or developed uses; uses prohibited in 310 CMR 22.00.

Examples: athletic fields, motorized vehicles, row crops, feedlots, large-acreage clear-cutting, swimming pools, play structures, golf courses, buildings, etc.

**Article 97 protection:** Any property acquired with EEA grant assistance becomes permanently protected open space, dedicated to water supply protection and land conservation, in accordance with M.G.L. Chapter 40, § 38, 39B, 41 and 15B, and Article 97 of the Amendments to the Massachusetts Constitution. It must be placed under the control of the applicant's Board of Water Commissioners (or Board of Selectmen authorized as such). This must be stated in the deed. No major alteration of this property, or changes in the proposed uses, can take place.

# Previously developed land, greyfields, & brownfields:

Communities may receive DSWP funding to acquire property that requires removal of buildings or impervious surfaces, remediation, or other environmental restoration, and are encouraged to submit applications for such projects. Properties must be adequately remediated prior to reimbursement. This will require careful planning and timely action on the part of the applicant community to finish by the end of the contract period.

'Brownfield' is defined as a property where real or perceived environmental contamination complicates redevelopment or reuse efforts. These properties are typically abandoned or underutilized commercial or industrial sites, though other land uses may also be brownfields. In many cases, these sites have been reported to the Massachusetts Department of Environmental Protection (DEP) because contamination has been found (to find out, go to <a href="http://public.dep.state.ma.us/SearchableSites/Search.asp">http://public.dep.state.ma.us/SearchableSites/Search.asp</a>). In other cases, sites may not have been assessed due to insufficient resources or fear of liability for possible contaminants.

'Greyfield' is a term used to describe lands that are in some state of development that is outdated, underutilized, failing, or vacant. Examples include old parking lots or vacant strip malls.

Developed, previously developed, greyfield, or brownfield sites which the applicant intends to restore are eligible for acquisition under the DWSP grant program. To be considered, the applicant must:

- 1. If the site has been reported to DEP under M.G.L. c. 21e, include in the application a copy of the most recent environmental site assessment report (Massachusetts Contingency Plan (MCP) Phase I or Phase II). These reports are available online and/or are on file with the appropriate DEP regional office (locate your regional office here: <a href="http://www.mass.gov/dep/about/regional.htm">http://www.mass.gov/dep/about/regional.htm</a>). If the site has not been reported to DEP, the most recent ASTM Phase I or II site assessment report may be substituted.
- 2. Demonstrate their ability to complete any remaining required environmental response actions through the submission of a budget outlining sources of assessment/remediation funding and a timeline for completion. If another liable party (e.g., the current owner or a causally-responsible party) will be completing any required response actions after the property is transferred, include any legal agreements to that effect. If selected to receive funding, the applicant must submit a site-specific environmental cost estimate (or MCP Phase III Completion Report including a cost estimate) from a Massachusetts Licensed Site Professional (see http://www.mass.gov/dep/cleanup/licensed.htm for a list of LSPs).
- 3. Ensure that the site achieves closure under M.G.L. 21E through either a Response Action Outcome (RAO)\* or Remedy Operation Status (REMOPS) prior to the end of the fiscal year for which the DWSP grant is awarded. Site closure must precede opening the property to the public. (For text of M.G.L. 21E legislation, see: <a href="http://www.mass.gov/legis/laws/mgl/gl-21e-toc.htm">http://www.mass.gov/legis/laws/mgl/gl-21e-toc.htm</a>). Remediation must be appropriate for the intended water supply use as described in the Project Narrative.
- 4. Submit a copy of all Activity and Use Limitation (AUL) deed clauses with the RAO. AULs can indefinitely exclude certain land uses based on the level of remediation attained at a site or portion of a site. If there are AULs associated with the site, the management plan must demonstrate that it accommodates them without significantly compromising public access.
- 5. Remediation MUST be completed to the full satisfaction of EEA before an applicant will receive reimbursement.

Assessment, demolition, and remediation costs are not eligible for reimbursement under the DWSP grant program. More information on brownfields, state and federal brownfields grant and loan programs and liability protection is available from DEP at: <a href="http://www.mass.gov/dep/cleanup/brownfie.htm">http://www.mass.gov/dep/cleanup/brownfie.htm</a>. EEA reserves the right to not reimburse applicants for projects where site remediation is unsatisfactory.

#### C. APPRAISAL REPORTS:

Applications must include the appropriate type of appraisal, and must be received by the application deadline. Appraisals must be dated no earlier than one year prior to the application due date. **Applications lacking the correct appraisal(s) will not be considered.** See the DCS website for detailed appraisal specifications.

#### 1. Parcels with an estimated value of between \$50,000 - \$750,000:

One self-contained, narrative appraisal by a certified or licensed real estate appraiser.

#### 2. Parcels with an estimated value over \$750,000:

Two self-contained, narrative appraisals or one self-contained narrative appraisal and one review appraisal by certified or licensed real estate appraisers.

# 3. Parcels with an estimated total value of \$50,000 or less:

One self-contained narrative appraisal or opinion of value by a certified or licensed real estate appraiser.

NOTE: The Applicant or one of the Applicant's project partners (e.g., a non-profit land trust) must be the client for the appraisal or opinion of value. The owner of the property cannot be the client.

#### **D. EVALUATION CRITERIA:**

Each application will be scored using the criteria below. See the full application in Attachment A for more detailed description.

- Project quality 74 points
- Resource management 18 points
- Demographics 8 points

A project Selection Committee composed of EEA and DEP staff members will review all applications, conduct site visits, and make funding recommendations.

# E. FUNDING AVAILABILITY, BUDGETING GUIDELINES & ALLOWABLE EXPENDITURES:

Reimbursement rate: 50% of the total approved project cost

Maximum award amount: \$350,000

Applicants must submit the appropriate type of appraisal(s) (see Section 2D), provide an itemized budget estimate, and a specific grant request. The maximum award for any single project may be increased at the discretion of the Secretary. Only expenditures for eligible items made within a grant recipient's contract period will be reimbursed.

## Eligible project costs: Project costs eligible for reimbursement include:

Property acquisition
Title research and certification
Baseline Documentation Report & Land
Management Plan (up to \$3,000)

Recording fees Survey or plan of land

**Ineligible project costs:** Costs that are ineligible for reimbursement include, but are not limited to:

Staff salaries
Legal fees other than title research & certification
Application preparation
and submission costs
Buildings, pumps, or other infrastructure

21E compliance fees Brownfield cleanup costs Equipment or goods Appraisal

All contracts shall be subject to available funding, whether through the appropriation and authorization of sufficient funds or the receipt of sufficient revenues. If available funding ceases for any reason, a contract shall be deemed under suspension and contract performance must halt. A contractor will not be entitled to compensation for any performance provided during the period of contract suspension. EEA may lift the suspension if additional funding is received. In the absence of foreseeable available funding, EEA may terminate the contract.

# F. BUDGET REQUIREMENT:

Applicants selected to receive grant funding must show the use of funds from non-state sources, such as PWS funds, other grants from private or non-profit foundations, and cash contributions from local partners or individuals. EEA can only make reimbursement payments based on the total amount spent, <u>as shown by cancelled checks, transfer statements, and Treasurer's statement from the Grantee.</u> Only expenditures from the Grantee's account will be reimbursed. Funds from other state grant programs, and the federal Land and Water Conservation Fund (LWCF) may not be paired with this grant. Community Preservation Act (CPA) payments and other federal funds including those administered by state agencies, may be used. Only those eligible project expenses incurred within the contract period will be considered for reimbursement.

# G. Project terms:

Grantees must abide by the Standard Commonwealth of Massachusetts Terms and Conditions and the EEA Supplemental Terms and Conditions. All contracts are subject to successful negotiation of a Final Scope of Services. EEA does not guarantee that any contracts may result from this RFR, or that any particular funding level will be awarded. It is anticipated that projects selected to receive awards for FY15 could commence immediately upon EEA's announcement; projects selected to receive awards for FY16 could begin no earlier than July 1, 2015. The awarded contracts will be reviewed during their course and, upon request by the Grantee (Contractor), may be extended or otherwise amended at the sole discretion of EEA. Property purchased outside of the contract period will not be reimbursed. Property purchased without certified clear and marketable title will not be reimbursed.

#### H. ANTICIPATED DURATION OF CONTRACTS:

Contracts for FY15 will be effect from the date of execution until June 30, 2015. Contracts for FY16 projects will be in effect from the date of execution or July 1, 2015, whichever is later, until June 30, 2016.

# I. Deliverables, ownership, and credit due:

Real property acquisitions resulting from this RFR must be held by the municipal water department or public water supplier, or selectboard acting as such. External property boundaries, and the boundaries of any internal easements or rights-of-way, must have a recent survey. A Baseline Documentation Report and Land Management Plan must be completed for the property prior to reimbursement. Property acquired using DWSP grant funds is permanently protected open space land under Article 97. Conversion to another use or transfer to another ownership is prohibited. Properties must be open to the public for appropriate passive recreation. Properties must be maintained in a natural vegetated state to the greatest extent possible.

## J. REPORTING:

No interim reports are required, however, grantees are subject to contract performance review by the EEA grant administrator without advance notice.

#### K. INVOICING:

The DWSP program is a **reimbursement** program. Applicants selected to receive grant funding will be required to submit a State Standard Contract, billing forms, and documentation of expenditure. These forms will be sent to Grantees with their contract. **See also EEA Supplemental Terms and Conditions.** 

# 3. Instructions for Application Submission

#### A. APPLICATION SUBMISSION:

Applications must be received in hard copy by 5:00pm, Monday, June 23, 2014. Applications received after the deadline will be rejected. A postmark will not be accepted for verification of date of submission. Applications will not be accepted by fax or email. The outside of the package should be marked RFR ENV 15 DCS 04. Applications must contain one original paper application (clearly identified as such) and two paper copies of the application form and documents, with the exception of the appraisal, only one of which is required. Submit applications to:

Celia Riechel, Grant Administrator RE: ENV 15 DCS 04 Executive Office of Energy and Environmental Affairs 100 Cambridge Street – Suite 900 Boston, MA 02114

**Help reduce waste**—print double sided when possible. Use the minimum packaging necessary for good organization.

#### **B. REQUIRED DOCUMENTS:**

A complete application package includes a completed Application Form and supporting documentation.

## Applications should include:

- 1. Cover letter signed by an authorized signatory for the applicant organization (eg, Chair of the Selectmen, Mayor, or Board of Water Commissioners Chair for Water Districts), authorizing the project manager to apply for the grant on behalf of the municipality or PWS
- 2. Application form
- 3. Project narrative
- 4. Parcel maps showing the location and context of the project. Applicants may use the Water Supply Protection Areas online map located here:
  - http://maps.massgis.state.ma.us/images/dep/omv/wspviewer.htm
- 5. Documentation of the location of the project parcels in water supply protection area:
  - <u>Projects to protect existing water supplies:</u> Parcel is located in a DEP-approved drinking water supply protection area or Interim Wellhead Protection Area
  - <u>Projects to protect planned future wells/intakes:</u> Parcel is located in the estimated supply area, as identified through an appropriate planning process (refer to section 2B). Include copies of the relevant parts of the plan
  - Projects to acquire land for planned groundwater recharge sites: Parcel is located in an area identified as suitable for groundwater recharge, and has been designated as a potential recharge site through an appropriate planning process. Include copies of the relevant parts of the plan.
    - Parcel soil type is appropriate for infiltration
    - Estimated travel time to nearest public drinking water supply well
- 6. Appraisal report(s) (only one copy required; application copies may include just the appraisal summary letter)
- 7. Conservation Restriction draft (if applicable)
- 8. Most recent brownfield site assessment MCP Phase I or II, or ASTM Phase I or II (if applicable)
- 9. Preliminary brownfield remediation plan and timeline (if applicable)

See the Application Form for more detail.

# C. DOCUMENTATION REQUIRED IF SELECTED TO RECEIVE FUNDING:

If selected, the Applicant will be required to submit the following forms to receive an executed contract:

- Commonwealth Standard Contract Form
- Commonwealth Standard Terms and Conditions
- Commonwealth Scope and Budget Form
- Completed Contractor Authorized Signatory Listing
- Request for Taxpayer Identification Number and Certification (W-9) (if applicable)

Respondents should review the Commonwealth Standard Contract Form, Commonwealth Scope and Budget Form, and Contractor Authorized Signatory Listing prior to submission of a Response, available under the Forms and Terms tab of this Comm-PASS posting, as well as <a href="http://www.mass.gov/?pageID=osdmodulechunk&L=1&L0=Home&sid=Aosd&b=terminalcontent&f=osd\_forms&csid=Aosd.">http://www.mass.gov/?pageID=osdmodulechunk&L=1&L0=Home&sid=Aosd&b=terminalcontent&f=osd\_forms&csid=Aosd.</a>

#### **D.** APPLICATION STEPS AND PROCEDURES:

- 1. Municipal or PWS Board vote.
- 2. Submit application.
- 3. Applicant will be contacted by EEA to schedule a **site inspection.**
- 4. **Application evaluation:** See Attachment B for rating system.
- 5. **Awards announced:** Project approval letter, unexecuted Commonwealth Standard Contract Form, and billing forms for approved projects are sent to Participants by EEA. State funds are obligated by the Commonwealth upon execution of contract documents for approved projects. Applicants not selected to receive funding will receive a brief explanation of why the project was rejected.
- 6. **Conservation Restriction review:** projects that involve a CR or WPR must have a draft CR reviewed by EEA-Division of Conservation Services (DCS). Send draft CRs/WPRs, along with a CR review application form (available on the DCS website: <a href="www.mass.gov/eea/dcs">www.mass.gov/eea/dcs</a>), separately to:

Nicole Sicard Division of Conservation Services Executive Office of Energy & Environmental Affairs 100 Cambridge St., Suite 900 Boston, MA 02114

- 7. **Contract execution:** Commonwealth Standard Contract Form is signed by Grantee and returned to EEA. Grantee will be contacted once contract is executed.
- 8. Survey the property.
- 9. **Conduct title research.** All properties must have certified clear and marketable title.
- 10. Secure DEP approval of acquisition.
- 11. Follow state procurement law: Acquisition projects must adhere to the state's procurement laws, M.G.L. c. 30B (Uniform Procurement Act). DWSP projects fall under Section 16(2)(e). Work with your municipal procurement officer to ensure that your project conforms to the law, including advertising in the Central Register 30 days prior to closing. Communities using CPA funds for the acquisition are exempt from this requirement.
- 12. Purchase property.
- 13. **Prepare the property:** Grantee completes contract conditions and performs site cleanup as needed.
- 14. Submit Baseline Documentation Report and Land Management Plan: Grantee prepares a Baseline Documentation Report and Land Management Plan that documents the conditions of the property at the time of acquisition (but after removal of debris, buildings, etc) and describes allowable use and management plans. A template document will be provided to Grantees. EEA must review and approve the report.
- 15. **Request reimbursement:** Grantee submits reimbursement request to EEA.
- 16. Reimbursement payment is made.

# 4. Deadlines and Procurement Calendar

**A. RELEASE OF RFR:** February 27, 2014

#### **B. Information Sessions:**

EEA will conduct two information sessions for interested applicants as follows:

# Tuesday, April 29, 10:00 am

Executive Office of Energy and Environmental Affairs 100 Cambridge St., 9<sup>th</sup> Floor Boston, MA

# Tuesday, May 6, 1:00 pm

Department of Agricultural Resources 101 University Drive, Suite C4 Amherst, MA

While not required, it is strongly recommended that applicants attend. Please RSVP at 617-626-1187 or celia.riechel@state.ma.us.

# C. QUESTIONS:

If unable to attend an information session, questions may be submitted in writing to Celia Riechel, Grant Administrator, on or before xx September (see contact information above). Responses to questions submitted, as well as those raised during the information sessions may be posted on Comm-Pass.

D. APPLICATION DUE DATE: 5:00pm, Monday, June 23, 2014

#### E. ESTIMATED AWARD DATE:

Grant awards are estimated to be announced about 100 days after the application deadline.

#### F. ESTIMATED CONTRACT START DATE:

Notwithstanding any verbal representations by the parties, or an earlier start date listed on the EEA executed contract, and only after an award is issued and a final scope of services has been negotiated, the effective start date shall be the latest of the following dates: the date the of the contract executed by an authorized signatory of the contractor and the procuring department; the date of secretariat or other approval(s) required by law or regulation; or a later date specified in the EEA executed contract. The estimated start date for contracts resulting from this RFR is December 15, 2014 for FY14 awards and July 1, 2015 for FY16 awards.

# Miscellaneous

- A. Type of Procurement: Grant
- **B.** USE OF THIS PROCUREMENT BY SINGLE OR MULTIPLE DEPARTMENTS: This RFR is a single department procurement. All contracts awarded under this RFR will be utilized solely by EEA.
- C. REQUEST FOR SINGLE OR MULTIPLE CONTRACTORS: This RFR may result in multiple contracts.
- **D. RFR DISTRIBUTION METHOD:** This RFR has been distributed electronically using the Comm-PASS system. It is the responsibility of every Applicant to check Comm-PASS for any addenda or modifications to an RFR to which they intend to respond. The Commonwealth of Massachusetts and its subdivisions accept no liability and will provide no accommodations to Applicants who fail to check for amended RFRs and submit inadequate or incorrect responses. Potential Respondents are advised to check the "last change" field on the summary page of RFRs for which they intend to submit a response to ensure they have the most recent RFR files.

Respondents may not alter RFR language or any RFR component files. Those submitting a proposal must respond in accordance to the RFR directions and complete only those sections that prompt a Respondent for a response. Modifications to the body of this RFR, specifications, terms and conditions, or which change the

intent of this RFR are prohibited. Any unauthorized alterations will disqualify response.

#### E. LIST OF ATTACHMENTS TO THIS RFR:

- A. Application Form
- B. DWSP program acquisition selection and rating system
- C. Requirements for use of Community Preservation Act (CPA) funds
- D. Summary of hydrologic soil groups

# The EEA Supplemental Terms and Conditions are hereby incorporated into this

**RFR by reference**. EEA Supplemental Terms and Conditions are found under the Forms & Terms tab of this Comm-PASS posting

# Massachusetts Executive Office of Energy and Environmental Affairs Drinking Water Supply Protection (DWSP) Grant Program **APPLICATION FORM - FY2015**

Deadline: Monday, June 23, 2014, 5:00pm
Please print double-sided

APPLICANT INFORMATION	N		
Applicant:			
Project name:			
Public Water System ID#:			
Municipalities served:			
Connections served:			
Does this PWS serve an identified	Environmental Justice community?		
		<b>□</b> Yes	☐ No
Does the PWS currently have any resource management?	enforcement orders or orders of non-	-compliance	issued for water
3		⊒ Yes	☐ No
Note: Applicants with outstanding	ng or unresolved orders will not receive fun	nding.	
Name: Title: Mailing address:			
Phone number:			
Email address:			
PROJECT DETAILS			
Project type: What is the purpo	ose of your proposed acquisition (selec	t one)?	
☐ Protect land servi	ing an existing well/intake		
	Supply Source ID# (list all sources to	be protected	d by this
	will serve a planned future well or	r intake	
☐ Acquire land to b	e used for groundwater recharge		

## Parcel information:

ei iniorn	nation:			
Acres	Assessor's map/lot #	Interest to be acquired (fee/CR/WPR)	Parcel location (street, town)	Current owner
		,		
Check all that apply.  Attach zoning map(s).		☐ Commer ☐ Residenti ☐ Agricultui	cial/institutional/mixed use al ral/residential	ct
ent use(	s):			
use(s):_				
	Acres  I project rshed: ent zoni Check all Attach zone	project acres:	Acres   Assessor's map/lot #   Interest to be acquired (fee/CR/WPR)      project acres:     rshed:   Industrial     check all that apply.   Commerce     Attach zoning map(s).   Residenti     Agriculture     Forest / Vent use(s):	Acres   Assessor's map/lot #   Interest to be acquired (fee/CR/WPR)   Parcel location (street, town)

**Proposed use(s) if acquired by applicant**(must permit public access for passive recreation, except in Zone I and around sensitive areas):

Are there buildings, structures, or del If yes, list each. DWSP Program funds may not debris must be removed prior to receipt of gra	to be used purchase buildir	☐ Yes igs. Existing struct	□ No tures, buildings, and	
Is contamination present or suspecte	d on the property?	☐ Yes	□ No	
and the remediation required. Discuss in to the plan for remediation, clear identification it reside with the current owner?), and any currently existing contamination on the sit a remediation timeline and funding sources.  ACQUISITION AND FUNDING DISCUSSION AND FUNDING PROP	n of disbursement of liabil specific stewardship that e does not in the future p s. Site remediation must be ETAILS	ity (e.g., will the will be undertak ose undue risk te completed before the complete the	town take it or will ten to ensure that to the public. Include ore reimbursement.	
Appraisai Report #1	(if lai	(if land valued at over \$750,000)		
Valuation \$	Valuation \$			
Appraiser	Appraiser			
Valuation	Valuation			
Date Buildings are not eligible for funding; their value	Date e may not be included in the	value of the subje	ect property.	
Acquisition details:	,	·	,	
Negotiated Sale:		☐ Yes	☐ No	
Do you have a Purchase & Sales Agreemen If yes, amount:	t or Agreed Price? \$	☐ Yes	□ No	
Is Clear Title available?		☐ Yes	□ No	
If no, is an eminent domain taking ant If yes, proposed pro tanto award amo	•	☐ Yes	□ No	

If clear title is not available, the applicant may decide to acquire the property by a friendly taking (eminent domain) process to clear the title. It is best to know if there is a potential title problem as soon as possible since this can complicate the acquisition process.

Can this project be completed next fiscal year, FY2016 (July 1, 2015 -	- June 30, 2016)?	
	☐ Yes	□ No
Project hudget		

# **Project budget:**

Item	Amount	Grant request amount (not to exceed 50%)
Property acquisition*	\$	\$
Recording fees	\$	\$
Title certification	\$	\$
Survey	\$	\$
Baseline & Management Plan (up to \$3,000)	\$	\$
Total (maximum award is \$350,000)	\$	\$

<sup>\*</sup>Acquisition amount must be the appraised value or agreed upon purchase price, whichever is less.

Will funds from the Community Preservation Act (CPA) be used?  Use of CPA funds require the conveyance of a permanent Conservation Re 184, to an eligible non-profit organization.	☐ Yes estriction (CR), within	□ No In the meaning of Ch.		
Have you identified an organization willing to hold the CR?  Name of organization:	☐ Yes	□ No		
Are you seeking funds from other sources or partners? Please list:				

# 4. PROJECT DESCRIPTION

Describe in a 1-2 page attachment the following:

- Description of property and its value for water supply
- How this project fits with water conservation, resource planning, and management measures already in place
- Threat of development to this property
- Proposed uses and type of passive public recreation to be permitted
- Property management plans and vegetative cover
- Description of any arrangements with project partners
- Project schedule

5.	RESOURCE MANAGEMENT Supporting documentation MUST be included to receive credit.			
	What is your service area's current rate of water use? residential gallons per capita per day			
	What is your service area's current percentage of unaccounted-for water?%			
	What is your current water rate structure? ☐ Flat rate ☐ Flat fee ☐ Ascending ☐ Tiered ☐ Seasonal			
6.	PROJECT QUALITY Supporting documentation MUST be included to receive credit.			
	Water resource planning:			
	Is project located in an area identified as a priority for protection in one of the following plans?			
	Municipal/PWS Source Water Assessment and Protection (SWAP) report, wellhead protection plan, surface water supply protection plan, community master plan, water resources management plan, wastewater resource management plan, regional watershed plan, water assets report, or an analysis of lands utilizing established water assets GIS screening methodology (See <a href="http://www.mass.gov/mgis/water_assets_budgets.htm">http://www.mass.gov/mgis/water_assets_budgets.htm</a> ).			
	☐ Yes ☐ No			
	<b>Resource protection:</b> Complete only the section that corresponds to your proposed project type.			
	A. Current well sites/intakes:			
	How much of the property is located within Zone I/II or A/B drinking water supply area, or Interim Wellhead Protection Area? acres			
	How much of the property is located within Zone III or C drinking water supply area? acres			
	Distance from property to wellhead or intake: feet			
	B. Future well sites/intakes:			
	Have you submitted an application for a New Source Review to DEP?			
	□ Yas □ No			

How much of your project lies within the estimated Zone I/II or A/B dri area?	inking water supply
	acres
How much lies within the estimated Zone III or C?	acres
C. Groundwater recharge projects:	
Portion of property in each hydrologic soil group (HSG):	
A (gravel, sand):	acres
B (loamy sand, sandy loam):	acres
C (loam, silt loam, sandy clay loam, clay loam, silty clay loam):	acres
D (clay):	acres
Infiltration rate: inches per hour  Test type: □ infiltration □ percolation  Estimated travel time to nearest public drinking water supply well:  Note: Recharge projects with predominantly C or D soils HSG, an infiltration	n rate exceeding 30
minutes/inch (2 inches/hour), or that have an estimated travel time of less nearest public drinking water supply well are NOT eligible for funding as a Recreation:  What kind of low-impact, passive public recreational activities will be permitted.	recharge project.
<ul> <li>□ Trail-based activities (example: hiking)</li> <li>□ Wilderness activities (example: hunting)</li> <li>□ Other (describe):</li> </ul>	
Public access for passive recreation is a requirement of this grant. Necessary	ana reasonable

restrictions to public access may be made in Zone I and other sensitive areas.

# 7. MUNICIPAL OR PWS BOARD OF COMMISSIONERS APPROVAL

Does this acquisition have town meeting/city council/l	PWS board appro	oval? Yes	□ No
If not, what is the date for the vote?			
The proposed land acquisition must have approval language.	/al. Attach a certi	fied copy of tl	he vote, or draft
8. OTHER DOCUMENTATION			
<ul> <li>I. Maps: <ul> <li>a) Topographic map with an outline of the Prolands and other protected open space</li> <li>b) Drinking Water Supply Protection Area Zones I/II/III or A/B/C. An online mapping too http://maps.massgis.state.ma.us/images/dep/or</li> <li>c) Plot plan or survey map showing the Projection enough detail to be legally sufficient to identificated references or assessor's map with blocked</li> <li>d) Hydrogeologic Soil Group (HSG) map (</li> </ul> </li> <li>9. CERTIFICATION</li> </ul>	as map indicating ol is available here my/wspviewer.htm ect boundary. The fy the lands to be and lot number is	r Project locat e: n e Project area protected. A are acceptable	ion in relation to a must be shown in survey plan with
This application was prepared by:			
Name:			
Title/organization:			
Mailing address:			
City:	State:	Zip:	
Email:	Telephone:		
The information and data that has been included in this application is true and correct to the best of my knowledge.	cation to the Drink	ing Water Sup	ply Protection Grant
Signed:	Date	::	

#### **ATTACHMENT CHECKLIST**

	Authorization from CEO identifying project manager	
	Maps	
	Project narrative	
	Supporting documentation (infiltration rate; brownfields, etc.)	
	Appraisal report(s). Applications lacking the correct number and type of appraisal	report(s) will not be
cons	idered.	
	Town meeting, city council, or PWS board authorization to apply to this	grant and
acq	uire the subject parcel(s) for water supply purposes (see Section 2A of	the RFR for details)
	Draft Conservation Restriction (if applicable)	

#### **Contract documents**

Applicants selected to receive funding under this RFR will be required to submit the following forms in order to execute a contract with the Commonwealth. Forms will be provided. They are also available from the Operational Services Division at <a href="http://www.mass.gov/anf/budget-taxes-and-procurement/oversight-agencies/osd/osd-forms.html">http://www.mass.gov/anf/budget-taxes-and-procurement/oversight-agencies/osd/osd-forms.html</a>.

- Commonwealth Standard Contract
- Commonwealth Standard Terms and Conditions
- Scope of Services and Additional Terms and Conditions
- Contractor Authorized Signature Verification Form
- Request for Taxpayer Identification Number and Certification (W-9) (if applicable)

## Attachment B: Land Acquisition Project Selection System

#### **Drinking Water Supply Protection Grant Program**

In order to distribute limited grant funds, a project selection system is used for land acquisition projects. The selection system includes a review of each project and draft ratings and funding recommendations by a grant review committee. The rating system considers demographic, community management and planning, and project quality factors in order to identify those projects that best protect public drinking water supplies.

In reviewing applications for land acquisition and developing funding recommendations, the grant review committee considers:

#### I. Demographics

- Population served, measured by number of service connections
- Environmental Justice Community

#### 2. Resource Management

- PWS rate of water use: residential gallons per capita per day
- PWS percentage of unaccounted-for water
- PWS water rate structure

#### 3. Project Quality

- Identification of property as priority for acquisition in appropriate plan
- Importance of parcel(s) proposed for acquisition to the water resource. Separate criteria for each of three project types:
  - A. Land to protect current wells/intakes:
    - I. Portion of land within Zone I/II or A/B
    - 2. Distance of parcel from wellhead or intake
  - B. Land to protect proposed future wells/intakes:
    - I. Portion of land within estimated Zone I/II or A/B or Interim Wellhead Protection Area
    - 2. New source approval submission to DEP
  - C. Lands to provide groundwater recharge areas:
    - 1. Estimated travel time for recharged water to nearest public drinking water supply well
    - 2. Infiltration rate
- Current zoning of project parcels
- Location over aguifer
- Removal of structures, development, or brownfield remediation
- Project size
- Public recreational opportunities
- Overall quality

#### **SELECTION NOTES:**

## Preservation of Agricultural Land

Executive Order #193 discourages the irreversible conversion of the Commonwealth's productive agricultural land base. State Grants shall not be used to encourage the irreversible conversion of agricultural land to other uses when feasible alternatives are available. In the event that all feasible alternatives have been explored, and the conversion of suitable agricultural lands to non-agricultural use remains the only feasible alternative to protection of open space, a mitigation plan must be developed to be eligible for reimbursement under a state grant. Project which would convert any prime agricultural lands should consult with the Department Agricultural Resources at (617) 626-1700 prior to submitting an application.

# **RATING SYSTEM** for Drinking Water Supply Protection Grant Acquisition Projects

	CATEGORY	Description	Max
		DEMOGRAPHICS – 8 points	
Рорі	ulation served	How many connections does this PWS serve?  Score will be ranked relative to other applications. 0 - 6	6
Envi	ronmental Justice	PWS serves, or will serve, identified EJ community Yes: 2 No: 0	2
		RESOURCE MANAGEMENT – 18 points	L
		Rate of water use: Residential gallons per capita per day:  ≤55 56-65 66-70 71+ 7 6 1 0	7
Mar	nagement	Percentage of unaccounted for water: <pre></pre>	7
		Water rate structure: Tiered or ascending Seasonal Flat rate Flat fee 4 2 0 0	4
		PROJECT QUALITY 74 points	
<ul><li>ance (rate only on criteria for relevant type of project)</li></ul>	B. Proposed	Percentage of project within a Zone I,II, A, or B water supply protection area:  I-49% 50-74% 75-89% ≥90% 4 I0 I4 I6  Distance to wellhead or intake:  <500ft. 500-999ft. 1,000-1,999ft 2,000-3,999ft ≥4,000ft 8 6 3 I 0  Percentage of project within estimated Zone I/II or A/B water supply protection area, or Interim Wellhead Protection Area:  I-49% 50-74% 75-89% ≥90% I I2 I6 I8  Has an application for new source approval been submitted to DEP for the proposed wellhead/intake?  Yes: 6 No: 0	24
<b>Importance</b> releva	C. Groundwater recharge projects	Estimated travel time for recharged water to nearest public drinking water supply well:  <1 year 1-2 yrs 3-4 yrs 5-6 yrs ≥7 yrs Ineligible 0 4 10 12  Infiltration rate (average for site):  <1.4 in/hr 1.4 – 2.9in/hr 3 – 5.6 in/hr >5.6 in/hr 0 4 10 12	
Resource protection		Project located in an area identified as a priority for protection in an appropriate plan:  Yes: 10 No: 0  Current zoning of project parcel(s): Industrial/Manufacturing	21
Land	Project size (acres):  Landscape conservation		12
Recr	eation	Public recreational opportunities? (determined at site visit)  Trails-based (eg, hiking):  Wilderness (eg, hunting):  Other  Yes: 2  Marginal: I  No: 0  Yes: 2  Marginal: I  No: 0	6
Over	rall project quality	Excellent Very Good Good Average Poor Very Poor  II 10 9 8 7 6 5 4 3 2 I	11
TO	TAL		100

# Attachment C: Requirements for acquisition projects funded through the Community Preservation Act (CPA)

The Community Preservation Act (CPA) states that land acquired with CPA funds must be bound by a permanent restriction (see excerpt of act below). Property acquired with the help of the DWSP grant program is protected Article 97 conservation land, however, this does not supersede the requirements of the Community Preservation Act. The CPA requires that, for fee acquisitions, the municipality convey a Ch. 184 CR to a qualified 501(c)(3) organization whose purpose is land and/or water conservation (e.g., land trusts). It may not be an internal deed restriction. Fulfillment of the CPA is the responsibility of the municipality. Conveyance of a CR to a qualified entity is required for reimbursement under this grant program.

Conveying a conservation restriction over water supply land or "parkland" normally would trigger the formal "Article 97" disposition process requiring a 2/3 vote of the legislature. However, for guidance, EEA refers municipalities to the opinion of the Massachusetts Land Trust Coalition Attorney Referral Panel that states: "If a municipality acquires property under the CPA statute, it is required to impose a restriction on the property as a matter of law and thus the imposition of the restriction should be considered part of an integrated plan for dealing with the property. Therefore, the imposition of the restriction should not be considered a "disposition" of an interest in the property within the meaning of Article 97." All municipalities should seek final advice on this issue from its town counsel or its city solicitor.

#### Points to remember when conveying a Conservation Restriction:

- 1. At the same time that it votes to acquire the property, the municipality should vote to authorize the grant of the CR and also indicate that the purchase of the property and conveyance of the CR be a simultaneous closing.
- 2. The deed to the municipality should indicate that the municipality may grant a CR to the specific entity identified to hold it or to an entity authorized to hold a CR under M.G.L. Ch. 184.
- 3. As long as a restriction is recorded **after** the recording of the deed of acquisition (even if immediately after), the unrestricted value (and therefore higher value) of the property is used for funding determinations in DCS grant programs.
- 4. The fact that the funding statute *requires* the restriction may mean that a party seeking a charitable contribution deduction in connection with a bargain sale of property may not be able to use the unrestricted value of the property in calculating the tax benefit.
- 5. The "proceeds" clause of the conservation restriction, if conveyed at no cost to the grantee, must provide that the municipality (as the fee owner) receives all of the proceeds of an extinguishment or taking, and the grantee receives none of such proceeds. In the event that the land ever is converted to non-conservation use, the municipality would still be responsible for replacing the converted property with land of equal or greater monetary value and conservation use and described in the Program Regulations, as though the land were owned in fee simple. Applicants should consult with DCS for guidance on drafting conservation restrictions for the appropriate language.

<sup>&</sup>lt;sup>1</sup> Attorney Greg Bialecki and the Attorney Referral Panel of the Massachusetts Land Trust Coalition — Visit the Massachusetts Land Trust Coalition website at <a href="http://www.massland.org">www.massland.org</a>, or <a href="http://www.massland.org/pages/resources/legaladvisory3.html">http://www.massland.org</a>, or <a href="http://www.massland.org">http://www.massland.org</a>, pages/resources/legaladvisory3.html</a> for this legal advisory.

# Community Preservation Act Section 12 of the Chapter 44B Real property interest; deed restriction; management

- (a) A real property interest that is acquired with monies from the Community Preservation Fund shall be bound by a permanent restriction, recorded as a separate instrument, that meets the requirements of sections 31 to 33, inclusive, of chapter 184 limiting the use of the interest to the purpose for which it was acquired. The permanent restriction shall run with the land and shall be enforceable by the city or town or the commonwealth. The permanent restriction may also run to the benefit of a nonprofit organization, charitable corporation or foundation selected by the city or town with the right to enforce the restriction. The legislative body may appropriate monies from the Community Preservation Fund to pay a non-profit organization created pursuant to chapter 180 to hold, monitor and enforce the deed restriction on the property.
- (b) Real property interests acquired under this chapter shall be owned and managed by the city or town, but the legislative body may delegate management of such property to the conservation commission, the historical commission, the board of park commissioners or the housing authority, or, in the case of interests to acquire sites for future wellhead development by a water district, a water supply district or a fire district. The legislative body may also delegate management of such property to a nonprofit organization created under chapter 180 or chapter 203.

# Attachment D: Summary of Hydrologic Soil Groups and Infiltration Rates For Groundwater Recharge Projects

Hydrologic soil groups (HSGs) are based on estimates of runoff potential. Groupings are made under the premise that soils found within a climatic region that are similar in depth to a water impermeable layer or water table, water transmission rate, structure, texture, and degree of swelling when saturated, will have similar runoff responses. Soils are assigned to one of four groups based upon the rate of water infiltration when the soils are thoroughly wet, not frozen, unvegetated, and under maximum swelling of expansive clays. There are four HSGs (A, B, C, and D), and three dual classes (A/D, B/D, and C/D), defined below:

Group A. Soils having a high infiltration rate (low runoff potential) when thoroughly wet. These consist mainly of deep, well drained to excessively drained sands or gravelly sands. These soils have a high rate of water transmission.

Group B. Soils having a moderate infiltration rate when thoroughly wet. These consist chiefly of moderately deep or deep, moderately well drained or well drained soils that have moderately fine texture to moderately coarse texture. These soils have a moderate rate of water transmission.

Group C. Soils having a slow infiltration rate when thoroughly wet. These consist chiefly of soils having a layer that impedes the downward movement of water or soils of moderately fine texture or fine texture. These soils have a slow rate of water transmission.

Group D. Soils having a very slow infiltration rate (high runoff potential) when thoroughly wet. These consist chiefly of clays that have a high shrink-swell potential, soils that have a high water table, soils that have a claypan or clay layer at or near the surface, and soils that are shallow over nearly impervious material. These soils have a very slow rate of water transmission.

If a soil is assigned to a dual hydrologic group (A/D, B/D, or C/D), the first letter is for drained areas and the second is for undrained areas. Only the soils that in their natural condition are in group D are assigned to dual classes.

The following summary is drawn from US Department of Agriculture, Natural Resources Conservation Service. 2007. *National Engineering Handbook, Part 630 Hydrology, Chapter 7, Hydrologic Soil Groups.* 210-VI-NEH, For more detailed information, go to

http://directives.sc.egov.usda.gov/OpenNonWebContent.aspx?content=17757.wba.